



### 2026-2027 Aggregate Verification Worksheet

#### Student Information

Last: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_

Last 4 digits of SSN: \_\_\_\_\_ Phone Number: ( ) - \_\_\_\_\_

Email: \_\_\_\_\_

#### **Family Size**

##### Dependent Student

Family size includes the following:

- The student.
  
- The student's parents (or stepparent, if applicable), even if the student is not living with them. Exclude a parent who has died or is not living in the household because of separation or divorce. Include a parent who is on active duty in the U.S. Armed Forces apart from the family.
  
- The student's siblings if all of the following are true:
  - They live with the student's parents (or live apart because of college enrollment);
  - They receive more than half of their support from the student's parents; and
  - They will continue to receive more than half their support from the student's parents during the award year.
  
- Other persons if the following are true:
  - They live with the student's parents;
  - They receive more than half of their support from the student's parents; and
  - They will continue to receive more than half their support from the student's parents during the award year.

The provided criteria for "dependent children" or "other persons" mirror the requirement that family size align with those the parent could claim as a dependent on a U.S. tax return if the parent were to file a U.S tax return at the time of completing the 2026-2027 FAFSA. As a result, the parent should not include any unborn children in the family size.

If more space is needed, provide a separate page with the student's name and ID number at the top.

Full Name	Age	Relationship
		<i>Self</i>

If more space is needed, provide a separate page with the student's name and ID number at the top.

**WARNING: If you purposely give false or misleading information you may be fined, be sent to prison, or both.**



### 2026-2027 Aggregate Verification Worksheet

#### Student Tax Filers Verification of 2024 Income Information

**Student Name:** \_\_\_\_\_

**Important Note:** The instructions below apply to the student and spouse (if the student is married). Notify the financial aid office if the student and spouse filed separate IRS income tax returns for 2024 or had a change in marital status after December 31, 2024.

**Instructions:** Complete this section if the student and spouse filed or will file a 2024 IRS income tax return(s). As part of Federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2024 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2024 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS via the FA-DDX.

**If 2024 income tax return information for the student (or spouse, if applicable) was not transferred via the FA-DDX and considered verified, the student should provide the institution with a 2024 IRS Tax Return Transcript(s) or a signed copy of the 2024 income tax return and applicable schedules.**

A 2024 IRS Tax Return Transcript may be obtained through:

- **Get Transcript by Mail** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript Online** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." Follow the instructions to create an ID.me account if you do not already have one. If you need help creating an ID.me account or verifying your identity, visit the ID.me IRS Help Site.
- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.



### 2026-2027 Aggregate Verification Worksheet

#### Parent Tax Filers Verification of 2024 Income Information (Dependent Students)

**Student Name:** \_\_\_\_\_

**Important Note:** The instructions below apply to each parent included in the household. Notify the financial aid office if the parents filed separate IRS income tax returns for 2024 or had a change in marital status after December 31, 2024.

**Instructions:** Complete this section if the parents filed or will file a 2024 IRS income tax return(s). As part of Federal student aid eligibility, parents will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the parents filed separate 2024 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2024 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS via the FA-DDX.

**If 2024 income tax return information for the parents was not available or could not be used, the parents should provide the institution with a 2024 IRS Tax Return Transcript(s) or a signed copy of the 2024 income tax return and applicable schedules.**

A 2024 IRS Tax Return Transcript may be obtained through:

- **Get Transcript by Mail** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript Online** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." Follow the instructions to create an ID.me account if you do not already have one. If you need help creating an ID.me account or verifying your identity, visit the ID.me IRS Help Site.
- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form



## 2026-2027 Aggregate Verification Worksheet

### Parent NONTAX Filers Verification of 2024 Income Information (Dependent Students)

**Student Name:** \_\_\_\_\_

The instructions and certifications below apply to each parent (or stepparent, if applicable) included in the household. Complete this section if the parent(s) will not file and are not required to file a 2024 income tax return with the IRS.

**By completing this document, I certify that neither parent has filed nor is required to file a 2024 income tax return, and all their income earned from work, other income, and resources for the 2024 tax year are listed below.**

**Also check any box that applies below:**

- I certify that neither parent was employed, and neither had income earned from work in 2024.
- One or both of my parents were employed in 2024 and have listed below the names of all employers, the amount earned from each employer in 2024, and whether an IRS W-2 form or an equivalent document is provided.

[Provide copies of all 2024 IRS W-2 forms issued to your parents. List every employer even if the employer did not issue an IRS W-2 form. If more space is needed, provide a separate page with your name and ID number at the top.]

If more space is needed, provide a separate page with the student's name and ID number at the top.

Employer's Name	IRS W-2 or an Equivalent Document Provided?	Annual Amount Earned in 2021
(Example) ABC's Auto Body Shop	Yes	\$4,500.00
<b>Total Amount of Income Earned from Work</b>		\$

- One or both of my parents had income and resources that supported us for the 2024 tax year. [List each source income in the table below. If more space is needed, provide a separate page with your name and ID number at the top.]

Source of Income	Annual Amount Earned in 2024
(Example) Rental property	Yes \$4,500.00
<b>Total Amount of Income Earned from Work</b>	
	\$



## 2026-2027 Aggregate Verification Worksheet

### Identity Verification

The student must appear in person at Blessing-Rieman College of Nursing & Health Sciences to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

If the student is unable to appear in-person, the student can appear on a video call with institutional personnel and present the acceptable identification to an institutionally authorized individual.

**NOTARY NEEDED ONLY IF SUBMITTING BY MAIL.**

#### Notary's Certificate of Acknowledgement

Subscribed and sworn before me, this \_\_\_\_\_ day of \_\_\_\_\_,

a Notary Public, in and for \_\_\_\_\_ County, State of

\_\_\_\_\_ on basis of satisfactory evidence of

identification \_\_\_\_\_ to be the above-named

*(Type of government-issued photo ID provided)*

person who signed the foregoing instrument.

\_\_\_\_\_  
Notary's Signature

My Commission expires on \_\_\_\_\_, \_\_\_\_\_.

WITNESS my hand and official  
seal

If an institution determines that an applicant is unable to appear in person to present an unexpired, valid, government-issued photo identification, the applicant can now have the option of appearing on a video call to present an unexpired, valid, government-issued photo identification to an institutionally authorized individual who will review the identification. The applicant can still, but will no longer be required to, submit a copy of their identification document that is acknowledged in a notary statement or that is presented to a notary. The video call option will require the institution to maintain a scanned copy (electronic or hardcopy) of the identification documentation that includes the date it was presented and the name of the authorized representative that reviewed the documentation. This can be accomplished through a screenshot of the video call that has legible details of the identification.

**WARNING: If you purposely give false or misleading information  
you may be fined, be sent to prison, or both.**



## 2026-2027 Aggregate Verification Worksheet

### Certifications and Signatures

#### **Student**

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

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\_\_\_\_\_  
Print Student's Name

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

#### **Parent** (Dependent Students)

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

**WARNING:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

\_\_\_\_\_  
Printed Parent Name

\_\_\_\_\_  
Parent Signature (Dependent Students)

\_\_\_\_\_  
Date