



### 2025-2026 Aggregate Verification Worksheet

#### Student Information

Last: \_\_\_\_\_ First: \_\_\_\_\_ MI: \_\_\_\_\_  
Last 4 digits of SSN: \_\_\_\_\_ Phone Number: ( ) - \_\_\_\_\_  
Email: \_\_\_\_\_

#### Family Size

##### Independent Student

##### Family Size – Includes the following:

- The student.
- The student's spouse, if applicable.
- The student's dependent children if all of the following are true:
  - They live with the student (or live apart because of college enrollment);
  - They receive more than half of their support from the student; and
  - They will continue to receive more than half their support from the student during the award year.
- Other persons if the following are true:
  - They live with the student;
  - They receive more than half of their support from the student; and
  - They will continue to receive more than half their support from the student during the award year.

The provided criteria for “dependent children” or “other persons” mirror the requirement that family size align with those the student could claim as a dependent on a U.S. tax return if the student were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, the student should not include any unborn children in the family size.

If more space is needed, provide a separate page with the student's name and ID number at the top.

| Full Name | Age | Relationship |
|-----------|-----|--------------|
|           |     | <b>Self</b>  |
|           |     |              |
|           |     |              |
|           |     |              |
|           |     |              |
|           |     |              |



### **2025-2026 Aggregate Verification Worksheet**

#### **Student Tax Filers Verification of 2023 Income Information**

**Student Name:** \_\_\_\_\_

**Important Note:** The instructions below apply to the student and spouse (if the student is married). Notify the financial aid office if the student and spouse filed separate IRS income tax returns for 2023 or had a change in marital status after December 31, 2023.

**Instructions:** Complete this section if the student and spouse filed or will file a 2023 IRS income tax return(s). As part of Federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. In other words, if the student and spouse filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS via the FA-DDX.

**If 2023 income tax return information for the student (or spouse, if applicable) was not transferred via the FA-DDX and considered verified, the student should provide the institution with a 2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules.**

A **2023 IRS Tax Return Transcript** may be obtained through:

- **Get Transcript by Mail** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- **Get Transcript Online** – Go to [www.irs.gov](http://www.irs.gov), click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and *NOT* the "Account Transcript." Follow the instructions to create an ID.me account if you do not already have one. If you need help creating an ID.me account or verifying your identity, visit the ID.me IRS Help Site.
- **Automated Telephone Request** – 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- **Paper Request Form** – IRS Form 4506T-EZ or IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form.



# **BLESSING-RIEMAN**

## **College of Nursing & Health Sciences**

### **2025-2026 Aggregate Verification Worksheet**

#### **Identity Verification**

The student must appear in person at Blessing-Rieman College of Nursing & Health Sciences to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

**NOTARY NEEDED ONLY IF SUBMITTING BY MAIL.**

#### **Notary's Certificate of Acknowledgement**

Subscribed and sworn before me, this \_\_\_\_\_ day of \_\_\_\_\_,

a Notary Public, in and for \_\_\_\_\_ County, State of \_\_\_\_\_

\_\_\_\_\_ on basis of satisfactory evidence of

identification \_\_\_\_\_ to be the above-named

*(Type of government-issued photo ID provided)*

person who signed the foregoing instrument.

\_\_\_\_\_  
Notary's Signature

My Commission expires on \_\_\_\_\_, \_\_\_\_\_.

WITNESS my hand and official  
seal

If an institution determines that an applicant is unable to appear in person to present an unexpired, valid, government-issued photo identification, the applicant can now have the option of appearing on a video call to present an unexpired, valid, government-issued photo identification to an institutionally authorized individual who will review the identification. The applicant can still, but will no longer be required to, submit a copy of their identification document that is acknowledged in a notary statement or that is presented to a notary. The video call option will require the institution to maintain a scanned copy (electronic or hardcopy) of the identification documentation that includes the date it was presented and the name of the authorized representative that reviewed the documentation. This can be accomplished through a screenshot of the video call that has legible details of the identification.

**WARNING: If you purposely give false or misleading information  
you may be fined, be sent to prison, or both.**



## **2025-2026 Aggregate Verification Worksheet**

### **Certifications and Signatures**

#### **Student**

Each person signing below certifies that all of the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

**WARNING:** If you purposely give false or misleading information, you may be fined, sent to prison, or both.

\_\_\_\_\_  
Print Student's Name

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date